RESOLUTION OF THE BOARD OF DIRECTORS OF GREAT HEARTS AMERICA – TEXAS

The Board of Directors (the "***Board***") of Great Hearts America - Texas, a Texas nonprofit corporation and open enrollment public charter school (the "***Corporation***"), at a lawfully called meeting of the Board, held in compliance with the Texas Open Meetings Act, does hereby adopt the following recitals and resolutions and the actions therein authorized:

WHEREAS, the Corporation has previously entered into (i) that certain Loan Agreement (Capital Projects) dated as of May 26, 2023 (as amended by that certain First Amendment to Loan Agreement (Capital Projects) dated as of May 21, 2025, the "***Capital Projects Loan Agreement***") which provided for a revolving line of credit in the maximum principal amount of $15,000,000 (the "***Capital Projects LOC***") with Regions Commercial Equipment Finance, LLC (the ***"Lender"***) and (ii) that certain Loan Agreement (Working Capital) dated as of May 26, 2023 (as amended by that certain First Amendment to Loan Agreement (Working Capital) dated as of May 21, 2025, the "***Working Capital Loan Agreement"***) which provided for a revolving line of credit in the maximum principal amount of $5,000,000 (the "***Working Capital LOC***" and, collectively with the Capital Projects LOC, the ***"Original LOC"***) for (i) the acquisition of real properties to expand the Corporation's educational facilities; (ii) costs associated with the entitlement, design, engineering and development of such expansion and (iii) other ongoing working capital and operational needs of the Corporation; and

WHEREAS, the Original LOC is issued under that certain Master Trust Indenture and Security Agreement by and between U.S. Bank National Association (the ***"Master Trustee"***) and the Corporation, as amended and supplemented (the ***"MTI"***) on a parity basis with other debt issued under the MTI; and

WHEREAS, the Board has determined that it is in the best interest of the Corporation to (i) extend the maturity of the Capital Projects LOC to June 30, 2029 and make other modifications to the Capital Projects Loan Agreement and (ii) extend the maturity date of the Working Capital LOC to June 30, 2029, increase the maximum principal amount available thereunder to $7,500,000 until August 28, 2026, at which time such amount will automatically reduce back down to $5,000,000, and make other modifications to the Working Capital Loan Agreement (collectively, the "***LOC Amendments***"); and

WHEREAS, in connection with the LOC Amendments, the Corporation will be required to approve, execute and deliver: (i) these Board Resolutions; (ii) one or more supplements to the MTI (collectively, the "***Supplemental Indentures***") and (iii) the Loan Documents (as hereinafter defined);

NOW, THEREFORE, BE IT:

RESOLVED, that the recitals to these resolutions are hereby approved and incorporated herein for all purposes, including the defined terms contained therein; and further

RESOLVED, that the LOC Amendments shall be, and hereby are, authorized and approved for: (i) the acquisition of real properties to expand its educational facilities; (ii) costs associated with the entitlement, design, engineering and predevelopment of such expansion and (iii) other ongoing working capital and operational needs; and further

RESOLVED, that each of Dr. Wade Dyke, the Corporation's Superintendent, and Stacey Lawrence, the Corporation's Interim Chief Financial Officer (each an ***"Authorized Officer"*),** is hereby authorized, empowered and directed to review, approve, sign and deliver, on behalf of the Corporation, any and all necessary agreements, contracts, instruments or documents necessary or expedient in connection with the LOC Amendments and to take any and all such actions as may be required on the part of the Corporation to carry out, give effect to and consummate the transactions contemplated by the Loan Documents (as hereinafter defined) and these resolutions and, to the extent such acts, agreements, contracts, instruments or documents have been performed, signed and/or delivered, the Board shall, and hereby does, authorize, approve and ratify all such acts, agreements, contracts, instruments or documents; and further

RESOLVED, that each Authorized Officer shall be, and hereby is, authorized, empowered and directed to review, approve, sign and deliver, on behalf of the Corporation, one or more amendments to loan agreements, financing agreements, agreements for lines of credit, borrower notes, investment letters, federal tax certificates with borrower's certification, general certificates of the borrower, requisitions, deeds of trust, security agreements, financing statements, continuing covenant agreements, assignments of construction contracts and related agreements and documents, assignments of architects agreements, plans and specifications, assignments of rents, subordination agreements, deposit account control agreements, Supplemental Indentures, and any and all necessary applications, subordinate loan agreements, promissory notes, subordinate deeds of trust, guarantees and any other agreements, addenda, schedules, UCC financing statements and any and all other ce1iificates, agreements, contracts, instruments and documents necessary to effectuate the LOC Amendments (collectively, the ***"Loan Documents")*** in the form reviewed and approved by an Authorized Officer as issued by or for the Lender and any other instrument or document which may be contemplated by or necessary or expedient in connection with the LOC Amendments (such delegated authority includes further delegating the authority to sign and deliver the Loan Documents) and, to the extent such acts, agreements, contracts, instruments or documents have been reviewed, approved, performed, signed and/or delivered, the Board shall, and hereby does, authorize, approve and ratify all such agreements, contracts, instruments or documents; and further

RESOLVED, that the LOC Amendments shall be established under the MTI and each Authorized Officer shall be, and hereby is, authorized, empowered and directed to review, approve, consent to, sign and deliver, on behalf of the Corporation, one or more Supplemental Indentures in compliance with and for the purposes set forth in the MTI, and to authorize, direct and/or consent to the Master Trustee entering into and/or consenting to such Supplemental Indentures, in the form reviewed and approved by an Authorized Officer and any other instrument or document which may be contemplated by or necessary or expedient in connection with the LOC Amendments (such delegated authority includes further delegating the authority to sign and deliver the Supplemental Indentures); and further

RESOLVED, that each Authorized Officer shall be, and hereby is, authorized, empowered and directed to engage any consultants, attorneys, accountants or other professionals in regard to these resolutions and to take any other actions and to execute, deliver and/or file such documents as may be required, necessary, appropriate or expedient to implement these resolutions and, to the extent such professionals have been engaged, the Board shall, and hereby does, authorize, approve and ratify all such engagements; and further

RESOLVED, that all acts, transactions or agreements (not inconsistent with the provisions of these resolutions) undertaken prior to the adoption of these resolutions by the Authorized Officers in the Corporation's name or for its account in connection with the foregoing matters, are hereby ratified, confirmed and adopted by the Board; and further.

RESOLVED, that these resolutions shall take effect immediately and that the Secretary of the Corporation shall be, and hereby is, directed and authorized to file the resolutions contained herein, with the minutes of the proceedings of the Board pursuant to the Corporation's Bylaws.

[Remainder of page intentionally left blank; signature page follows.]

PASSED AND APPROVED BY THE MAJORITY OF MEMBERS OF THE BOARD OF DIRECTORS OF GREAT HEARTS AMERICA – TEXAS, ON THE 11TH DAY OF JUNE, 2026.

Members Voting in Favor of Resolution:

______________________________	______________________________
Jim Rahn, Chairman	Jackie Moczygemba, Vice Chairman
______________________________	______________________________
Brendon Byrne, Secretary	Olecia Christie, Director
______________________________	______________________________
Kevin Hall, Director	Jonathan Sanford, Director
Absent	
John Pritchett, Director	

The undersigned, being the Secretary of the Corporation, hereby certifies that the foregoing represents a true copy of a Resolution of the Directors of the Corporation, duly held on June 11, 2026, which Resolution is in full force and effect and has not been revoked or amended.

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Brendon Byrne, Secretary
__/__/2026